

ASSOCIATED BROKERS PRIVATE LTD

Final Market Report

Kolkata Sale No.47

Held on 18th, 19th & 20th November 2025

OFFERINGS AT THE KOLKATA AUCTIONS (In Packages) :

Year	CTC Leaf	Orthodox Leaf	Darjeeling Leaf	Dust	Total
2025	99,127	69,768	2,153	52,080	2,23,128
2024	1,17,740	57,316	3,956	44,033	2,23,045

Market

There was good demand. Good liquoring Assams were barely steady and sold around last. Medium Assams were irregular and sold around last to easier levels. Better Dooars were irregular. Good Dooars were steady. Plainer Dooars were around last.

Dust: Good Demand. Overall it was an irregular and sold at easier levels closely following the quality.

Western India buyers and Hindustan Unilever were active in both segments, primarily on brighter liquoring Assams. M/s Tata Consumer Product Limited showed some interest on plainer Dooars and were active on Dust category. Local buyers operated on grainy, clean teas. Exporters operated on bolder broken.

Kolkata CTC (Leaf & Dust) Approximate Average Price (Last 2 Sales in Rs.)

Sale	<u>2025</u>	<u>2024</u>
46	224.27	252.72
47	224.97	234.73

Category	Price Range	
	2025	2024
Best Assam	320 – 380	370 – 410
Good Assam	220 – 320	270 – 350
Medium Assam	150 – 220	180 – 250
Good Dooars	250 – 280	270 – 300
Medium Dooars	150 – 250	180 – 240
Plainer Dooars	100 – 130	120 – 150

KOLKATA - Sale Closing Dates with Fresh Arrivals in Pkgs.				
	Sale-50			
	Year 2025		Year-2024	
	CLOSING	ALL BROKERS	CLOSING	ALL BROKERS
	DATE	FRESH ARVL.	DATE	FRESH ARVL.
CTC Leaf	18.11.2025	90,467	07.11.2024	84,192
ORTH Leaf	18.11.2025	58,376	20.11.2024	45,978
Darj Leaf	20.11.2025	2,439	20.11.2024	1,714
DUST	18.11.2025	41,252	07.11.2024	27,582
TOTAL		1,92,534		1,59,466

